

CBOE CANADA CORPORATE ACTION BULLETINS

N-124-01

Notice of New Listing

BMO Asset Management Inc. (“BMO”) – Cboe Canada Inc. (“Cboe Canada”) has granted final approval for the listing of the following BMO ETF:

| Security Name | Symbol | Listing Date |
|---|-------------|-------------------------|
| BMO US Equity Buffer Hedged to CAD ETF – January | ZJAN | January 26, 2024 |

Subject to confirmation of closing, units of the BMO ETF will be listed and available for trading on Cboe Canada at the start of trading on **Friday, January 26, 2024**.

Additional information about the BMO ETF may be found in the prospectus dated January 17, 2024, which is available at www.sedarplus.ca.

Security & Trading Information

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|-----------------------------|---|
| SECURITY NAME: | BMO US EQUITY BUFFER HEDGED TO CAD ETF – JANUARY |
| SYMBOL: | ZJAN |
| SECURITY TYPE: | UNITS |
| CUSIP: | 05611Q102 |
| ISIN: | CA05611Q1028 |
| UNITS ISSUED: | 50,000 |
| PRICE: | \$30.00 |
| LISTING DATE (YYYY-MM-DD): | 2024-01-26 |
| TRADING CURRENCY: | CAD |
| DESIGNATED MARKET MAKER: | BMO NESBITT BURNS INC. |
| TRANSFER AGENT & REGISTRAR: | STATE STREET TRUST COMPANY CANADA |