

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-706-01

Notice of Transaction & New Listing - Delayed

Gold Flora Corporation (“Gold Flora”) – Further to the bulletin dated [July 5, 2023](#), the listing of the common shares and warrants of **Gold Flora Corporation**, a company resulting from the business combination involving the listed issuer TPCO Holding Corp. (“**TPCO**”), Gold Flora, LLC, Stately Capital Corporation, Gold Flora Corporation and Golden Grizzly Bear LLC (the “**Transaction**”) has been delayed.

The Transaction is now expected to close on or about July 7, 2023. The common shares and warrants of TPCO will remain halted, pending confirmation of closing of the Transaction.

In connection with the Transaction, TPCO will be renamed as follows:

New Issuer Name	Old Issuer Name	New Effective Date
Gold Flora Corporation	TPCO Holding Corp.	July 10, 2023

The common shares of Gold Flora and the warrants of Gold Flora issued in replacement of the listed warrants of TPCO will be listed and available for trading on NEO Exchange effective start of trading on **Monday, July 10, 2023**, under TPCO’s existing symbols “**GRAM**” and “**GRAM.WT.U**”, respectively, subject to confirmation of closing of the Transaction.

Additional information about the Transaction may be found in the Proxy Statement available on www.SEDAR.com.

All long orders will be cancelled at 5:00 PM EST on Friday, July 7, 2023. Dealers are reminded to resubmit their long orders.

Updated Security & Trading Information

NEW SECURITY NAME:	GOLD FLORA CORPORATION
OLD SECURITY NAME:	TPCO (THE PARENT COMPANY) HOLDING CORP.
SYMBOL:	GRAM
SECURITY TYPE:	COMMON SHARES
NEW CUSIP:	38090M102
NEW ISIN:	US38090M1027
REFERENCE PRICE:	\$0.22
NEW EFFECTIVE DATE (YYYY-MM-DD):	2023-07-10 (at the open)
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	VIRTU CANADA CORP.
TRANSFER AGENT & REGISTRAR:	ODYSSEY TRUST COMPANY

Updated Security & Trading Information

NEW SECURITY NAME:	GOLD FLORA CORPORATION WARRANTS
OLD SECURITY NAME:	TPCO (THE PARENT COMPANY) HOLDING CORP. WARRANTS
SYMBOL:	GRAM.WT.U
SECURITY TYPE:	WARRANT
NEW CUSIP:	38090M110
NEW ISIN:	US38090M1100
REFERENCE PRICE:	\$0.02
NEW EFFECTIVE DATE (YYYY-MM-DD):	2023-07-10 (at the open)
TRADING CURRENCY:	USD
WARRANT EXERCISE PRICE:	USD \$11.50
WARRANT EXPIRY DATE (YYYY-MM-DD):	2026-01-15
DESIGNATED MARKET MAKER:	VIRTU CANADA CORP.
TRANSFER AGENT & REGISTRAR:	ODYSSEY TRUST COMPANY