

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-822-01

Notice of Supplemental Listing

Verses AI Inc. (the “**Corporation**”) – Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the supplemental listing of up to 8,351,299 class A subordinate voting share purchase warrants (the “**Warrants**”) of the Corporation on NEO Exchange.

Each Warrant entitles the holder to purchase, subject to adjustment in certain events, one common share of the Corporation at an exercise price of **\$2.55** at any time prior to **4:00PM (Vancouver time)** on **July 6, 2026**.

Warrants of the Corporation will be listed and available for trading on NEO Exchange under the symbol **VERS.WT.B** at the start of trading on **Thursday, August 24, 2023**.

Additional information about the Warrants may be found in the warrant indenture dated July 6, 2023, which is available on www.SEDARplus.ca.

Security & Trading Information

SECURITY NAME:	VERSES AI INC. WTS B
SYMBOL:	VERS.WT.B
SECURITY TYPE:	WARRANTS
CUSIP:	92539Q125
ISIN:	CA92539Q1256
REFERENCE PRICE:	\$1.09
TRADING CURRENCY:	CAD
WARRANT EXERCISE PRICE:	\$2.55
WARRANT EXPIRY DATE (YYYY-MM-DD):	2026-07-06
DESIGNATED MARKET MAKER:	RBC DOMINION SECURITIES
TRANSFER AGENT & REGISTRAR:	ENDEAVOR TRUST CORPORATION