

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-915-01

Notice of New Listing

Canadian Imperial Bank of Commerce (“CIBC”) - Neo Exchange Inc. (“Neo Exchange”) has granted final approval for the listing of transferrable depositary receipts (“**Canadian Depositary Receipts**” or “**CDRs**”) to be issued in one or more series (each, a “**Series**”) as described in CIBC’s short form base shelf prospectus (“**Base Prospectus**”) dated August 15, 2023. Each Series of CDRs relates to a single class of equity securities (the “**Underlying Shares**”) of an issuer incorporated outside of Canada.

Pursuant to the prospectus supplements dated August 15, 2023, and September 7, 2023, (each a “**Prospectus Supplement**”) to the Base Prospectus, the Series of CDRs for the following Underlying Shares will be listed:

Series of CDRs	Underlying Issuer	Symbol	Listing Date
Adobe CDR (CAD Hedged)	Adobe Inc.	ADBE	September 19, 2023
Broadcom CDR (CAD Hedged)	Broadcom Inc.	AVGO	September 19, 2023
Caterpillar CDR (CAD Hedged)	Caterpillar Inc.	CATR	September 19, 2023
Eli Lilly CDR (CAD Hedged)	Eli Lilly and Company	LLY	September 19, 2023
Johnson & Johnson CDR (CAD Hedged)	Johnson & Johnson	JNJ	September 19, 2023
RTX CDR (CAD Hedged)	RTX Corporation	RTX	September 19, 2023

The Series of CDRs for the above Underlying Shares, will be listed and available for trading on the NEO Exchange at start of trading on **Tuesday, September 19, 2023**.

Additional information about the CDRs may be found in the Base Prospectus and the Prospectus Supplement available at www.sedarplus.com.

Security & Trading Information

SECURITY NAME:	ADOBE CDR (CAD HEDGED)
SYMBOL:	ADBE
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	00723H108
ISIN:	CA00723H1082
REFERENCE PRICE:	\$21.32

LISTING DATE (YYYY-MM-DD):	2023-09-19
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	CIBC WORLD MARKETS
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY

Security & Trading Information

SECURITY NAME:	BROADCOM CDR (CAD HEDGED)
SYMBOL:	AVGO
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	11134P100
ISIN:	CA11134P1009
REFERENCE PRICE:	\$20.59
LISTING DATE (YYYY-MM-DD):	2023-09-19
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	CIBC WORLD MARKETS
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY

Security & Trading Information

SECURITY NAME:	CATERPILLAR CDR (CAD HEDGED)
SYMBOL:	CATR
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	14913M108
ISIN:	CA14913M1086
REFERENCE PRICE:	\$21.15
LISTING DATE (YYYY-MM-DD):	2023-09-19
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	CIBC WORLD MARKETS
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY

Security & Trading Information

SECURITY NAME:	ELI LILLY CDR (CAD HEDGED)
SYMBOL:	LLY
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	28655A106
ISIN:	CA28655A1066
REFERENCE PRICE:	\$22.04
LISTING DATE (YYYY-MM-DD):	2023-09-19
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	CIBC WORLD MARKETS
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY

Security & Trading Information

SECURITY NAME:	JOHNSON & JOHNSON CDR (CAD HEDGED)
SYMBOL:	JNJ
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	47817E103
ISIN:	CA47817E1034
REFERENCE PRICE:	\$21.93
LISTING DATE (YYYY-MM-DD):	2023-09-19
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	CIBC WORLD MARKETS
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY

Security & Trading Information

SECURITY NAME:	RTX CDR (CAD HEDGED)
SYMBOL:	RTX
SECURITY TYPE:	DEPOSITARY RECEIPTS
CUSIP:	74983J104
ISIN:	CA74983J1049
REFERENCE PRICE:	\$18.43
LISTING DATE (YYYY-MM-DD):	2023-09-19
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	CIBC WORLD MARKETS
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY