

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-928-01

Notice of New Listing

BMO Asset Management Inc. (“BMO”) - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of the following ETFs (together, the “**BMO ETFs**”):

Security Name	Symbol	Listing Date
BMO Canadian Banks Accelerator ETF	ZEBA	October 2, 2023
BMO US Equity Accelerator Hedged to CAD ETF	ZUEA	October 2, 2023
BMO US Equity Buffer Hedged to CAD ETF - October	ZOCT	October 2, 2023

Subject to confirmation of closing, units of the BMO ETFs will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, October 2, 2023**.

Additional information about the BMO ETFs may be found in the prospectus dated September 11, 2023, which is available at www.sedarplus.ca.

Security & Trading Information

SECURITY NAME:	BMO CANADIAN BANKS ACCELERATOR ETF
SYMBOL:	ZEBA
SECURITY TYPE:	UNITS
CUSIP:	05605U101
ISIN:	CA05605U1012
UNITS ISSUED:	50,000
PRICE:	\$30.00
LISTING DATE (YYYY-MM-DD):	2023-10-02
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	BMO NESBITT BURNS INC.
TRANSFER AGENT & REGISTRAR:	STATE STREET TRUST COMPANY CANADA

Security & Trading Information

SECURITY NAME:	BMO US EQUITY ACCELERATOR HEDGED TO CAD ETF
SYMBOL:	ZUEA
SECURITY TYPE:	UNITS
CUSIP:	05609N103
ISIN:	CA05609N1033
UNITS ISSUED:	50,000
PRICE:	\$30.00

LISTING DATE (YYYY-MM-DD):	2023-10-02
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	BMO NESBITT BURNS INC.
TRANSFER AGENT & REGISTRAR:	STATE STREET TRUST COMPANY CANADA

Security & Trading Information

SECURITY NAME:	BMO US EQUITY BUFFER HEDGED TO CAD ETF - OCTOBER
SYMBOL:	ZOCT
SECURITY TYPE:	UNITS
CUSIP:	05610N100
ISIN:	CA05610N1006
UNITS ISSUED:	50,000
PRICE:	\$30.00
LISTING DATE (YYYY-MM-DD):	2023-10-02
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	BMO NESBITT BURNS INC.
TRANSFER AGENT & REGISTRAR:	STATE STREET TRUST COMPANY CANADA

N-928-02

Notice of New Listing

BMO Investments Inc. (“BMO”) - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of Active ETF Series Units (the “**Units**”) of the following fund (the “**BMO Fund**”):

Security Name	Symbol	Listing Date
BMO Global Dividend Opportunities Fund	BGDV	October 2, 2023

Subject to confirmation of closing, Units of the BMO Fund will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, October 2, 2023**.

Additional information about the BMO Fund may be found in the simplified prospectus dated May 30, 2023, which is available at www.sedarplus.ca.

Security & Trading Information

SECURITY NAME:	BMO GLOBAL DIVIDEND OPPORTUNITIES FUND
SYMBOL:	BGDV
SECURITY TYPE:	UNITS
CUSIP:	096926100
ISIN:	CA0969261001
UNITS ISSUED:	100,000

PRICE:	\$15.00
LISTING DATE (YYYY-MM-DD):	2023-10-02
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	BMO NESBITT BURNS INC.
TRANSFER AGENT & REGISTRAR:	STATE STREET TRUST COMPANY CANADA

N-928-03

Notice of New Listing

AGF Investments Inc. (“AGF”) - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of AGF Emerging Markets ex China Fund (the “**AGF Fund**”).

Security Name	Symbol	Listing Date
AGF Emerging Markets ex China Fund	AEMX	October 2, 2023

Subject to confirmation of closing, ETF series units of the AGF Fund will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, October 2, 2023**.

Additional information about the AGF Fund may be found in the simplified prospectus dated June 28, 2023, which is available at www.sedarplus.ca.

Security & Trading Information

SECURITY NAME:	AGF EMERGING MARKETS EX CHINA FUND
SYMBOL:	AEMX
SECURITY TYPE:	UNITS
CUSIP:	00858F109
ISIN:	CA00858F1099
UNITS ISSUED:	60,000
PRICE:	\$25.00
LISTING DATE (YYYY-MM-DD):	2023-10-02
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	BMO NESBITT BURNS INC.
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY