

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-1121-01

Notice of Supplemental Listing

IberAmerican Lithium Corp. (the “**Corporation**”) – Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the supplemental listing of up to 19,144,582 common share purchase warrants (the “**Warrants**”) previously issued by the Corporation in connection with the completion of its reverse takeover transaction on September 1, 2023.

Each Warrant entitles the holder to purchase, subject to adjustment in certain events, one common share of the Corporation at an exercise price of **\$0.40** at any time prior to **5:00PM (Toronto time)** on **September 1, 2026**.

Warrants of the Corporation will be listed and available for trading on NEO Exchange under the symbol **IBER.WT.A** at the start of trading on **Thursday, November 23, 2023**.

Additional information about the Warrants may be found in the warrant indenture dated August 24, 2023, and the supplemental warrant indenture dated September 1, 2023, which are available on www.SEDARplus.ca.

Security & Trading Information

SECURITY NAME:	IBERAMERICAN LITHIUM CORP. WTS A
SYMBOL:	IBER.WT.A
SECURITY TYPE:	WARRANTS
CUSIP:	45074U117
ISIN:	CA45074U1176
REFERENCE PRICE:	\$0.05
TRADING CURRENCY:	CAD
WARRANT EXERCISE PRICE:	\$0.40
WARRANT EXPIRY DATE (YYYY-MM-DD):	2026-09-01
DESIGNATED MARKET MAKER:	VIRTU CANADA CORP.
TRANSFER AGENT & REGISTRAR:	ODYSSEY TRUST COMPANY