

**NEO EXCHANGE CORPORATE ACTION BULLETINS**

N-1206-01

**Notice of New Listing**

**Lithos Energy Ltd. (“Lithos”)** - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of the common shares (the “**Common Shares**”) of Lithos.

The Common Shares of Lithos will be delisted from the CSE effective at the close of trading on **Thursday, December 7, 2023**, and will be listed on NEO Exchange at the start of trading on **Friday, December 8, 2023**, under the symbol “**LITS**”.

Additional information about Lithos may be found on its profile on [www.sedarplus.ca](http://www.sedarplus.ca).

**Security & Trading Information**

SECURITY NAME:	<b>LITHOS ENERGY LTD.</b>
SYMBOL:	<b>LITS</b>
SECURITY TYPE:	<b>COMMON SHARES</b>
CUSIP:	<b>536876105</b>
ISIN:	<b>CA5368761055</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-12-08</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>VIRTU CANADA CORP.</b>
TRANSFER AGENT & REGISTRAR:	<b>ENDEAVOR TRUST CORP.</b>