

**CBOE CANADA CORPORATE ACTION BULLETINS**

N-415-01

**Notice of New Listing**

**Canadian Imperial Bank of Commerce (“CIBC”)** – Cboe Canada Inc. (“**Cboe Canada**”) has granted final approval for the listing of transferrable depositary receipts (“**Canadian Depositary Receipts**” or “**CDRs**”) to be issued in one or more series (each, a “**Series**”) as described in CIBC’s short form base shelf prospectus (“**Base Prospectus**”) dated August 15, 2023. Each Series of CDRs relates to a single class of equity securities of an issuer incorporated outside of Canada (the “**Underlying Issuer**”).

Pursuant to the prospectus supplement dated April 2, 2024 (“**Prospectus Supplement**”) to the Base Prospectus, Series of CDRs for the following Underlying Issuer will be listed:

<b>Security Name</b>	<b>Underlying Issuer</b>	<b>Symbol</b>	<b>Listing Date</b>
<b>Supermicro CDR (CAD Hedged)</b>	<b>Super Micro Computer, Inc.</b>	<b>SMCI</b>	<b>April 17, 2024</b>

Subject to confirmation of closing, the Series of CDRs for the above Underlying Issuer will be listed and available for trading on Cboe Canada at the start of trading on **Wednesday, April 17, 2024**.

Additional information about the CDRs may be found in the Base Prospectus and the Prospectus Supplement available at [www.sedarplus.ca](http://www.sedarplus.ca).

**Security & Trading Information**

SECURITY NAME:	<b>SUPERMICRO CDR (CAD HEDGED)</b>
SYMBOL:	<b>SMCI</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>86805E105</b>
ISIN:	<b>CA86805E1051</b>
UNITS ISSUED:	<b>50,000</b>
PRICE:	<b>\$30.26</b>
LISTING DATE (YYYY-MM-DD):	<b>2024-04-17</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>