

NEO EXCHANGE CORPORATE ACTION BULLETINS**N-817-01****Notice of New Listing**

AGF Investments Inc. (“AGF”) - Neo Exchange Inc. (“**Neo Exchange**”) has granted final approval for the listing of AGF Enhanced U.S. Equity Income Fund (the “**AGF Fund**”).

Security Name	Symbol	Listing Date
AGF Enhanced U.S. Equity Income Fund	AENU	August 21, 2023

Subject to confirmation of closing, ETF series units of the AGF Fund will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, August 21, 2023**.

Additional information about the AGF Fund may be found in the simplified prospectus dated June 28, 2023, which is available at www.SEDAR.com.

Security & Trading Information

SECURITY NAME:	AGF ENHANCED U.S. EQUITY INCOME FUND
SYMBOL:	AENU
SECURITY TYPE:	UNITS
CUSIP:	00792A109
ISIN:	CA00792A1093
UNITS ISSUED:	60,000
PRICE:	\$25.00
LISTING DATE (YYYY-MM-DD):	2023-08-21
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	NATIONAL BANK FINANCIAL
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY