

**NEO EXCHANGE CORPORATE ACTION BULLETINS****N-915-01****Notice of New Listing**

**Canadian Imperial Bank of Commerce (“CIBC”)** - Neo Exchange Inc. (“**Neo Exchange**”) has granted final approval for the listing of transferrable depositary receipts (“**Canadian Depositary Receipts**” or “**CDRs**”) to be issued in one or more series (each, a “**Series**”) as described in CIBC’s short form base shelf prospectus (“**Base Prospectus**”) dated August 15, 2023. Each Series of CDRs relates to a single class of equity securities (the “**Underlying Shares**”) of an issuer incorporated outside of Canada.

Pursuant to the prospectus supplements dated August 15, 2023, and September 7, 2023, (each a “**Prospectus Supplement**”) to the Base Prospectus, the Series of CDRs for the following Underlying Shares will be listed:

| <b>Series of CDRs</b>                         | <b>Underlying Issuer</b>     | <b>Symbol</b> | <b>Listing Date</b>       |
|-----------------------------------------------|------------------------------|---------------|---------------------------|
| <b>Adobe CDR (CAD Hedged)</b>                 | <b>Adobe Inc.</b>            | <b>ADBE</b>   | <b>September 19, 2023</b> |
| <b>Broadcom CDR (CAD Hedged)</b>              | <b>Broadcom Inc.</b>         | <b>AVGO</b>   | <b>September 19, 2023</b> |
| <b>Caterpillar CDR (CAD Hedged)</b>           | <b>Caterpillar Inc.</b>      | <b>CATR</b>   | <b>September 19, 2023</b> |
| <b>Eli Lilly CDR (CAD Hedged)</b>             | <b>Eli Lilly and Company</b> | <b>LLY</b>    | <b>September 19, 2023</b> |
| <b>Johnson &amp; Johnson CDR (CAD Hedged)</b> | <b>Johnson &amp; Johnson</b> | <b>JNJ</b>    | <b>September 19, 2023</b> |
| <b>RTX CDR (CAD Hedged)</b>                   | <b>RTX Corporation</b>       | <b>RTX</b>    | <b>September 19, 2023</b> |

The Series of CDRs for the above Underlying Shares, will be listed and available for trading on the NEO Exchange at start of trading on **Tuesday, September 19, 2023**.

Additional information about the CDRs may be found in the Base Prospectus and the Prospectus Supplement available at [www.sedarplus.com](http://www.sedarplus.com).

**Security & Trading Information**

|                  |                               |
|------------------|-------------------------------|
| SECURITY NAME:   | <b>ADOBE CDR (CAD HEDGED)</b> |
| SYMBOL:          | <b>ADBE</b>                   |
| SECURITY TYPE:   | <b>DEPOSITARY RECEIPTS</b>    |
| CUSIP:           | <b>00723H108</b>              |
| ISIN:            | <b>CA00723H1082</b>           |
| REFERENCE PRICE: | <b>\$21.32</b>                |

|                             |                           |
|-----------------------------|---------------------------|
| LISTING DATE (YYYY-MM-DD):  | <b>2023-09-19</b>         |
| TRADING CURRENCY:           | <b>CAD</b>                |
| DESIGNATED MARKET MAKER:    | <b>CIBC WORLD MARKETS</b> |
| TRANSFER AGENT & REGISTRAR: | <b>TSX TRUST COMPANY</b>  |

### Security & Trading Information

|                             |                                  |
|-----------------------------|----------------------------------|
| SECURITY NAME:              | <b>BROADCOM CDR (CAD HEDGED)</b> |
| SYMBOL:                     | <b>AVGO</b>                      |
| SECURITY TYPE:              | <b>DEPOSITARY RECEIPTS</b>       |
| CUSIP:                      | <b>11134P100</b>                 |
| ISIN:                       | <b>CA11134P1009</b>              |
| REFERENCE PRICE:            | <b>\$20.59</b>                   |
| LISTING DATE (YYYY-MM-DD):  | <b>2023-09-19</b>                |
| TRADING CURRENCY:           | <b>CAD</b>                       |
| DESIGNATED MARKET MAKER:    | <b>CIBC WORLD MARKETS</b>        |
| TRANSFER AGENT & REGISTRAR: | <b>TSX TRUST COMPANY</b>         |

### Security & Trading Information

|                             |                                     |
|-----------------------------|-------------------------------------|
| SECURITY NAME:              | <b>CATERPILLAR CDR (CAD HEDGED)</b> |
| SYMBOL:                     | <b>CATR</b>                         |
| SECURITY TYPE:              | <b>DEPOSITARY RECEIPTS</b>          |
| CUSIP:                      | <b>14913M108</b>                    |
| ISIN:                       | <b>CA14913M1086</b>                 |
| REFERENCE PRICE:            | <b>\$21.15</b>                      |
| LISTING DATE (YYYY-MM-DD):  | <b>2023-09-19</b>                   |
| TRADING CURRENCY:           | <b>CAD</b>                          |
| DESIGNATED MARKET MAKER:    | <b>CIBC WORLD MARKETS</b>           |
| TRANSFER AGENT & REGISTRAR: | <b>TSX TRUST COMPANY</b>            |

### Security & Trading Information

|                             |                                   |
|-----------------------------|-----------------------------------|
| SECURITY NAME:              | <b>ELI LILLY CDR (CAD HEDGED)</b> |
| SYMBOL:                     | <b>LLY</b>                        |
| SECURITY TYPE:              | <b>DEPOSITARY RECEIPTS</b>        |
| CUSIP:                      | <b>28655A106</b>                  |
| ISIN:                       | <b>CA28655A1066</b>               |
| REFERENCE PRICE:            | <b>\$22.04</b>                    |
| LISTING DATE (YYYY-MM-DD):  | <b>2023-09-19</b>                 |
| TRADING CURRENCY:           | <b>CAD</b>                        |
| DESIGNATED MARKET MAKER:    | <b>CIBC WORLD MARKETS</b>         |
| TRANSFER AGENT & REGISTRAR: | <b>TSX TRUST COMPANY</b>          |

## Security & Trading Information

|                             |                                               |
|-----------------------------|-----------------------------------------------|
| SECURITY NAME:              | <b>JOHNSON &amp; JOHNSON CDR (CAD HEDGED)</b> |
| SYMBOL:                     | <b>JNJ</b>                                    |
| SECURITY TYPE:              | <b>DEPOSITARY RECEIPTS</b>                    |
| CUSIP:                      | <b>47817E103</b>                              |
| ISIN:                       | <b>CA47817E1034</b>                           |
| REFERENCE PRICE:            | <b>\$21.93</b>                                |
| LISTING DATE (YYYY-MM-DD):  | <b>2023-09-19</b>                             |
| TRADING CURRENCY:           | <b>CAD</b>                                    |
| DESIGNATED MARKET MAKER:    | <b>CIBC WORLD MARKETS</b>                     |
| TRANSFER AGENT & REGISTRAR: | <b>TSX TRUST COMPANY</b>                      |

## Security & Trading Information

|                             |                             |
|-----------------------------|-----------------------------|
| SECURITY NAME:              | <b>RTX CDR (CAD HEDGED)</b> |
| SYMBOL:                     | <b>RTX</b>                  |
| SECURITY TYPE:              | <b>DEPOSITARY RECEIPTS</b>  |
| CUSIP:                      | <b>74983J104</b>            |
| ISIN:                       | <b>CA74983J1049</b>         |
| REFERENCE PRICE:            | <b>\$18.43</b>              |
| LISTING DATE (YYYY-MM-DD):  | <b>2023-09-19</b>           |
| TRADING CURRENCY:           | <b>CAD</b>                  |
| DESIGNATED MARKET MAKER:    | <b>CIBC WORLD MARKETS</b>   |
| TRANSFER AGENT & REGISTRAR: | <b>TSX TRUST COMPANY</b>    |