

**NEO EXCHANGE CORPORATE ACTION BULLETINS**

N-928-01

**Notice of New Listing**

**BMO Asset Management Inc. (“BMO”)** - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of the following ETFs (together, the “**BMO ETFs**”):

Security Name	Symbol	Listing Date
<b>BMO Canadian Banks Accelerator ETF</b>	<b>ZEBA</b>	<b>October 2, 2023</b>
<b>BMO US Equity Accelerator Hedged to CAD ETF</b>	<b>ZUEA</b>	<b>October 2, 2023</b>
<b>BMO US Equity Buffer Hedged to CAD ETF - October</b>	<b>ZOCT</b>	<b>October 2, 2023</b>

Subject to confirmation of closing, units of the BMO ETFs will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, October 2, 2023**.

Additional information about the BMO ETFs may be found in the prospectus dated September 11, 2023, which is available at [www.sedarplus.ca](http://www.sedarplus.ca).

**Security & Trading Information**

SECURITY NAME:	<b>BMO CANADIAN BANKS ACCELERATOR ETF</b>
SYMBOL:	<b>ZEBA</b>
SECURITY TYPE:	<b>UNITS</b>
CUSIP:	<b>05605U101</b>
ISIN:	<b>CA05605U1012</b>
UNITS ISSUED:	<b>50,000</b>
PRICE:	<b>\$30.00</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-10-02</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>BMO NESBITT BURNS INC.</b>
TRANSFER AGENT & REGISTRAR:	<b>STATE STREET TRUST COMPANY CANADA</b>

**Security & Trading Information**

SECURITY NAME:	<b>BMO US EQUITY ACCELERATOR HEDGED TO CAD ETF</b>
SYMBOL:	<b>ZUEA</b>
SECURITY TYPE:	<b>UNITS</b>
CUSIP:	<b>05609N103</b>
ISIN:	<b>CA05609N1033</b>
UNITS ISSUED:	<b>50,000</b>
PRICE:	<b>\$30.00</b>

LISTING DATE (YYYY-MM-DD):	<b>2023-10-02</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>BMO NESBITT BURNS INC.</b>
TRANSFER AGENT & REGISTRAR:	<b>STATE STREET TRUST COMPANY CANADA</b>

### Security & Trading Information

SECURITY NAME:	<b>BMO US EQUITY BUFFER HEDGED TO CAD ETF - OCTOBER</b>
SYMBOL:	<b>ZOCT</b>
SECURITY TYPE:	<b>UNITS</b>
CUSIP:	<b>05610N100</b>
ISIN:	<b>CA05610N1006</b>
UNITS ISSUED:	<b>50,000</b>
PRICE:	<b>\$30.00</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-10-02</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>BMO NESBITT BURNS INC.</b>
TRANSFER AGENT & REGISTRAR:	<b>STATE STREET TRUST COMPANY CANADA</b>

**N-928-02**

### Notice of New Listing

**BMO Investments Inc. (“BMO”)** - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of Active ETF Series Units (the “**Units**”) of the following fund (the “**BMO Fund**”):

Security Name	Symbol	Listing Date
<b>BMO Global Dividend Opportunities Fund</b>	<b>BGDV</b>	<b>October 2, 2023</b>

Subject to confirmation of closing, Units of the BMO Fund will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, October 2, 2023**.

Additional information about the BMO Fund may be found in the simplified prospectus dated May 30, 2023, which is available at [www.sedarplus.ca](http://www.sedarplus.ca).

### Security & Trading Information

SECURITY NAME:	<b>BMO GLOBAL DIVIDEND OPPORTUNITIES FUND</b>
SYMBOL:	<b>BGDV</b>
SECURITY TYPE:	<b>UNITS</b>
CUSIP:	<b>096926100</b>
ISIN:	<b>CA0969261001</b>
UNITS ISSUED:	<b>100,000</b>

PRICE:	<b>\$15.00</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-10-02</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>BMO NESBITT BURNS INC.</b>
TRANSFER AGENT & REGISTRAR:	<b>STATE STREET TRUST COMPANY CANADA</b>

**N-928-03**

### Notice of New Listing

**AGF Investments Inc. (“AGF”)** - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of AGF Emerging Markets ex China Fund (the “**AGF Fund**”).

Security Name	Symbol	Listing Date
<b>AGF Emerging Markets ex China Fund</b>	<b>AEMX</b>	<b>October 2, 2023</b>

Subject to confirmation of closing, ETF series units of the AGF Fund will be listed and available for trading on the NEO Exchange at the start of trading on **Monday, October 2, 2023**.

Additional information about the AGF Fund may be found in the simplified prospectus dated June 28, 2023, which is available at [www.sedarplus.ca](http://www.sedarplus.ca).

### Security & Trading Information

SECURITY NAME:	<b>AGF EMERGING MARKETS EX CHINA FUND</b>
SYMBOL:	<b>AEMX</b>
SECURITY TYPE:	<b>UNITS</b>
CUSIP:	<b>00858F109</b>
ISIN:	<b>CA00858F1099</b>
UNITS ISSUED:	<b>60,000</b>
PRICE:	<b>\$25.00</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-10-02</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>BMO NESBITT BURNS INC.</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>