

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-705-01

Notice of Transaction & New Listing

Gold Flora Corporation (“Gold Flora”) - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of 306,702,261 common shares and 35,837,500 warrants of **Gold Flora Corporation**, a company resulting from the business combination involving the listed issuer TPCO Holding Corp. (“**TPCO**”), Gold Flora, LLC, Stately Capital Corporation, Gold Flora Corporation and Golden Grizzly Bear LLC (the “**Transaction**”) as described in the proxy statement and management information circular dated May 12, 2023, as supplemented by a supplement dated June 5, 2023 (collectively, the “**Proxy Statement**”).

In connection with the Transaction, TPCO will be renamed as follows:

New Issuer Name	Old Issuer Name	Effective Date
Gold Flora Corporation	TPCO Holding Corp.	July 7, 2023

The Transaction is expected to close on or about July 6, 2023. In connection with the closing of the Transaction, the common shares and warrants of TPCO will be **halted** at the close of trading on **Wednesday, July 5, 2023**.

The common shares of Gold Flora and the warrants of Gold Flora issued in replacement of the listed warrants of TPCO will be listed and available for trading on NEO Exchange effective start of trading on **Friday, July 7, 2023**, under TPCO’s existing symbols “**GRAM**” and “**GRAM.WT.U**”, respectively, subject to confirmation of closing of the Transaction.

Additional information about the Transaction may be found in the Proxy Statement available on www.SEDAR.com.

All long orders will be cancelled at 5:00 PM EST on Thursday, July 6, 2023. Dealers are reminded to resubmit their long orders.

Updated Security & Trading Information

NEW SECURITY NAME:	GOLD FLORA CORPORATION
OLD SECURITY NAME:	TPCO (THE PARENT COMPANY) HOLDING CORP.
SYMBOL:	GRAM
SECURITY TYPE:	COMMON SHARES
NEW CUSIP:	38090M102
NEW ISIN:	US38090M1027
REFERENCE PRICE:	\$0.22
EFFECTIVE DATE (YYYY-MM-DD):	2023-07-07
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	VIRTU CANADA CORP.

TRANSFER AGENT & REGISTRAR: **ODYSSEY TRUST COMPANY**

Updated Security & Trading Information

NEW SECURITY NAME:	GOLD FLORA CORPORATION WARRANTS
OLD SECURITY NAME:	TPCO (THE PARENT COMPANY) HOLDING CORP. WARRANTS
SYMBOL:	GRAM.WT.U
SECURITY TYPE:	WARRANT
NEW CUSIP:	38090M110
NEW ISIN:	US38090M1100
REFERENCE PRICE:	\$0.02
EFFECTIVE DATE (YYYY-MM-DD):	2023-07-07
TRADING CURRENCY:	USD
WARRANT EXERCISE PRICE:	USD \$11.50
WARRANT EXPIRY DATE (YYYY-MM-DD):	2026-01-15
DESIGNATED MARKET MAKER:	VIRTU CANADA CORP.
TRANSFER AGENT & REGISTRAR:	ODYSSEY TRUST COMPANY
